



EAGLE NXT

Protecting what matters most:
Lives, Land, and the pursuit of Peace.



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BUILT BY OUR HISTORY. BUILDING OUR FUTURE.

For years, we have earned a reputation as a trusted leader in aerial intelligence — building products our partners rely on, forging relationships across critical industries, and assembling a team focused on the horizon, ready to create what the world needs next.

As we evolve from AgEagle to EagleNXT, we honor our legacy while positioning for the future. Our products will evolve. Our solutions will advance. But our DNA remains unchanged.

EagleNXT delivers intelligence that safeguards and empowers our world.

Our Mission: Protecting what matters most: *lives, land, and the pursuit of peace*





Best-in-class unmanned aerial systems (UAS), sensors and software solutions for customers worldwide in the commercial and government verticals

SYSTEMS

eBee TAC drone - the first fixed-wing drone to be added to the Defense Innovation Unit (DIU) Blue UAS list and to be cleared to fly over humans. eBee VISION - on Blue List.

SENSORS

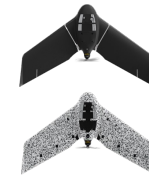
Multi-spectral, Thermal, High-Res RGB drone cameras for land surveying and topographic mapping, urban planning, crop mapping, thermal mapping and more

SOFTWARE

eMotion - flight planning for eBee. Intuitive mission planning, control & monitoring, data preparation and provision for post-processing

eBee VISION BLUE UAS Defense Video

PRODUCTS



eBee TAC



eBee VISION



eBee X



RedEdge-P™



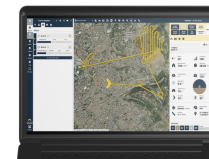
RedEdge-P^{MicaSense Series}green



RedEdge-P^{MicaSense Series}dual



RedEdge-P^{MicaSense Series}triple



eMotion



ALTIM-PT™

Best-in-Class Products

#1 fixed wing drone in the world and leading provider in the US according to the FAA.
Meticulous design process spanned over 2 years

Significant Drone Revenue Growth

Drone product sales increased approximately 35% year-over-year, reflecting expanding adoption across key end markets

Strengthened Capital Position

Raised approximately \$36.2 million through preferred equity and warrant exercises, enhancing liquidity and providing flexibility to execute strategic priorities

Strong Pipeline

35 high PWin UAS proposals; competing for 3 current U.S. DoW orders as of Feb 2026

Expert Leadership

80+ years combined aerial intelligence experience between CEO, Chairman, and EVP Sales; senior positions include Northrop Grumman, Raytheon, Bell, US Navy Top Gun pilot program

UAS Market Growth

Global UAS market exceeds \$80B, projected to surpass \$160B by 2030¹

 **35%**

Drone Revenue YoY

\$ 36M

Raised in 2025

PARTNERS

US Army Corps
of Engineers®



Strategic Interest in Aerodrome

EagleNXT's investment expands its strategic footprint from UAV platforms into autonomous precision-strike and defense systems



Aerodrome Group is a long-range loitering munition systems developer

Drives Exposure to a Rapidly Expanding Defense Segment

The modern battlefield's demand for scalable, long-range unmanned systems is driving exponential growth in the autonomous loitering munition and precision-strike drone market

Potential North American Commercialization Pathway

Framework in place to pursue a North American joint venture to position EagleNXT for U.S. defense market access and localized production opportunities



** As announced on March 6, 2026, EagleNXT purchased an equity stake in Aerodrome. The investment remains subject to customary closing conditions, regulatory approvals, and the execution of definitive agreements*



Strategic Interest in ThirdEye Systems

EagleNXT's investment expands its strategic footprint from UAV platforms into AI-powered counter-drone detection and defense systems



ThirdEye Systems is an AI-powered electro-optical counter-drone detection and identification systems developer

Drives Exposure to a Rapidly Expanding Counter-UAS Segment

The proliferation of drone threats across military, critical infrastructure, and public safety environments is driving exponential demand for passive, AI-driven detection and neutralization systems

ThirdEye USA — U.S. Joint Venture Formed

ThirdEye USA, LLC established as a Delaware entity with EagleNXT holding 51% ownership and operational control, targeting U.S. and Canadian defense markets with domestically produced counter-drone systems from EagleNXT's Allen, Texas facility



** As announced on April 14, 2026, EagleNXT formed ThirdEye USA, LLC and agreed to invest \$10–\$14.95M in ThirdEye Systems. The investment remains subject to customary closing conditions. ThirdEye USA is formed but not yet operational; operations expected to commence May 2026.*



CERTIFIABLE UAV & DRONE TECHNOLOGIES

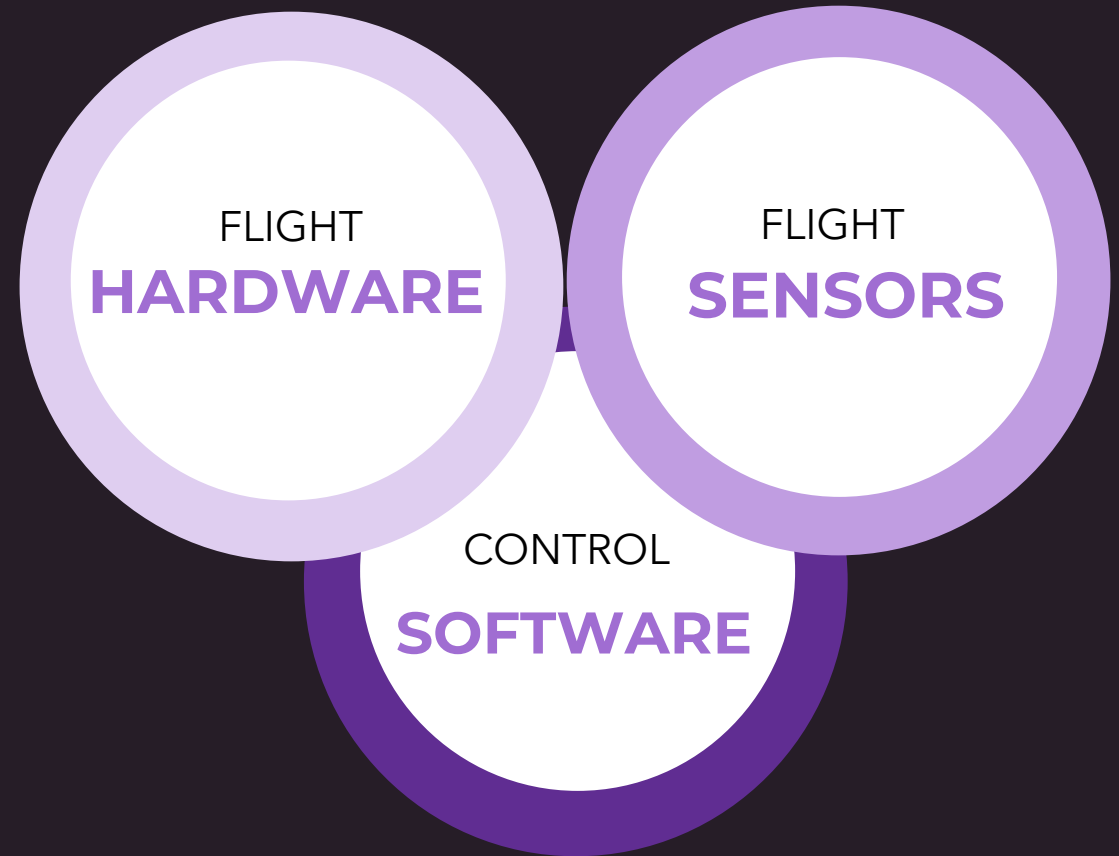


Our Mission:

Protecting what matters most: *lives, land, and the pursuit of peace*

Our Markets:

Defense
Public Safety
Agriculture & Civil/Commercial



**System-Solutions Creating State-of-the-Art Drones,
Sensors, and System Software**



High Precision **FIXED-WING DRONES**

eBee TAC



eBee X



#1 fixed wing drone in the world & leading provider in the USA according to FAA

NYSE:UAWS

HARDWARE

eBee

- Performed over one million flights globally
- Lightweight, hand-launched and able to operate vast distances Beyond-Visual-Line-of-Sight (BVLOS)
- First UAVs to be approved by the FAA for Operations Over People (OOP) and Operations Over Moving Vehicles in the United States
- First drone to receive EASA Design Verification for BVLOS and OOP and first to receive EASA's C2 Certificate
- eBee X cleared to fly OOP in Canada and BVLOS in Brazil
- In April 2023, awarded Contract by DoD Defense Innovation Unit to Equip eBee VISION drones with RAS-A IOP compliant ground control capabilities



High Precision **FIXED-WING DRONES**



Light weight	Deployment	Flight time	Wireless range
3.5 lbs / 1.6 kg	3 min	Up to 90 min	Up to 12 mi / 20 km

 Validated as cyber-secure	 Radio data link encryption AES-256	 Drone log file suppression	 Protected by secure element	 Encrypted SD card
eBee VISION is NDAA-compliant				

NYSE:UAWS

HARDWARE

eBee VISION

- Complies with NATO standard STANAG 4609 (digital motion imagery) interoperability
- Ground Control System (GCS) also integrates civil protocols (USB-C) to broadcast real-time video for homeland security missions
- Complies with the Robotics and Autonomous Systems – Air (RAS-A) Interoperability Profile federal standard and provides enhanced MAVLink protocol support.
- Supports the soldier robotic controller (SRoC) controllers and enables common situational awareness through integration with the Android Tactical Assault Kit (ATAK).



High Precision SENSORS

RedEdge-PT™



Altum-PT™



RedEdge-PT™
Green



RedEdge-PT™
Triple



RedEdge-PT™
Dual



NYSE:UAVS

SENSORS

RedEdge-PT™ + Altum-PT™

- Best in class multispectral, panchromatic & thermal sensors
- Integrated with over 150 different drones
- Featured in over 100 research publications globally
- One of the market leaders for agricultural drone applications

RedEdge-PT™ dual

- 10 spectral bands at 1.6 MP each; doubles analytical capabilities
- Designed for mirroring Landsat 8 and Sentinel-2 satellite bands at higher resolution of 0.8 inch per pixel at 200 feet
- Coastal blue band – the first of its kind – specifically designed for:
 - vegetation analysis of water bodies
 - water management
 - habitat monitoring, protection and restoration

RedEdge-PT™ Green

- Specialized spectral bands provide deeper insights into key plant pigments, enabling richer, more detailed crop data for analysis.
- Better tracking of crop progress and health, especially during critical late-season or harvest periods

RedEdge-PT™ Triple

- Revolutionary superspectral package delivers 15 bands of data for agriculture, geospatial, and environmental operators
- Rapid data collection, enabling insights for crop health monitoring, precision weed management, and large-scale habitat analysis.
- Compatible with multiple drone manufacturers; provides highest level of spectral detail and resolution in a single package.

EAGLENXT

WORLD-CLASS
CUSTOMERS

DRONES

SENSORS



Expanding Drone Market

Global drone industry is growing rapidly across a multitude of sectors positioning EagleNXT to capitalize across the board with its focus on end-to-end drone solutions

Government and Defense Contracts

Use of drones for military reconnaissance & surveillance, and public safety has driven record orders in the sector and a strong growing order pipeline

Regulatory Tailwinds

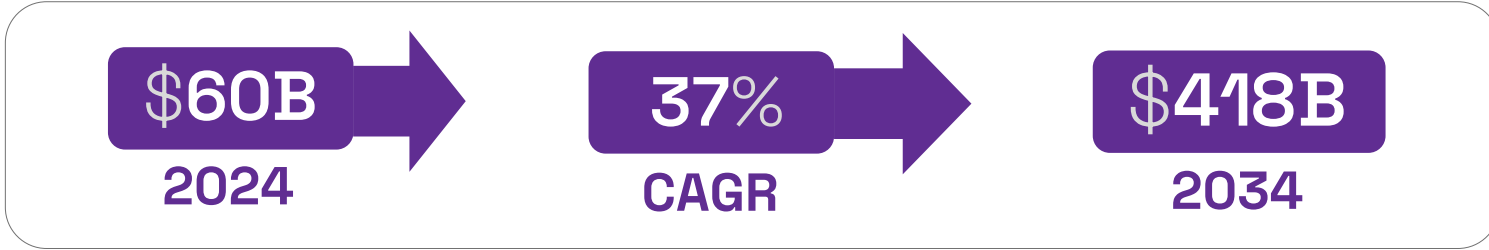
FAA and other regulatory bodies are increasingly supportive of drone operations beyond visual line of sight (BVLOS), opening significant commercial opportunities

Precision Agriculture

As food security and climate concerns grow EagleNXT is uniquely positioned to provide farmers aerial imagery and analytics to optimize crop yields

Environmental & Sustainability Trends

Drones & Specialty cameras play a critical role in environmental monitoring, carbon farming, conservation, and reforestation, which align with ESG investment priorities



Commercial Drone Market Size 2024 to 2034 | Precedence Research - August 2024

UAS procurement funding projected to increase from the current worldwide level of just over \$14 billion annually in 2024 to \$23.1 billion in 2033, totaling \$186.8 billion over the next 10 years¹.

DEFENSE	SURVEILLANCE	PUBLIC SAFETY	AGRICULTURE	CONSTRUCTION	ENVIRONMENTAL MONITORING	FORESTRY
						
MINING, QUARRIES	RESEARCH & EDUCATION	SERVICE PROVIDERS	SURVEYING, MAPPING, GIS	TURF MANAGEMENT	UTILITIES & ENGINEERING	
						

**FIXED-WING EFFICIENCY**

eBee drones fly up to 90 mins and cover 5× more area than typical quadcopters, lowering labor costs and boosting productivity

**DEFENSE TRACTION**

Growing global military contracts (U.S., France, UAE) with eBee TAC and eBee VISION positioned for government and NATO use

**REGULATORY APPROVALS**

First drones cleared by FAA for Operations Over People, plus EU C2 certification and Blue UAS status for U.S. defense adoption

**AGRICULTURAL IMPACT**

Proven results in large-scale farming (e.g., Atvos in Brazil), delivering higher yields, cost savings, and sustainability benefits

**ADVANCED SOFTWARE**

GNSS-denied capability, STANAG 4609 compliance for defense, and tactical landing features that increase mission flexibility

**INTEGRATED ECOSYSTEM**

Hardware, sensors, and software bundled into sector-specific solutions for agriculture, surveying, infrastructure, and defense

Fiscal Year 2025

- **Total Revenue:** \$12.8 million
- **Drone Product Revenue:** \$6.03 million, up 35% YoY
- **Gross Margin:** 51.8%, expanded from 47.0%
- **Operating Expenses:** Reduced, including ~\$0.6M G&A decrease

Capital Position

- **Cash on Hand:** \$29.9 million (as of December 31, 2025)
- **Capital Raised in 2025:** \$36.2 million (preferred equity and warrant exercises)

Key Financial Themes

- **Strengthened balance sheet** supporting operational runway
- **Improving margin profile** driven by product mix shift toward drone systems
- **Positioned to scale** with increasing defense and public safety demand

Recent Share Price:	\$1.01
52-Week High/Low:	\$4.24/\$0.92
Avg. Volume	5,2M
Market Capitalization:	40 Million
Shares Outstanding:	35.48 Million
Fiscal Year End:	December 31

\$29M**Cash on Hand**
730% increase YoY



EAGLENXT

MANAGEMENT & BOARD



Bill Irby

Chief Executive Officer

- USNA '89 B.S. Eng & JHU M.S. Tech Mgt
- 5 Years USMC
- 30 Years Defense Industry



Alison Burgett

Chief Financial Officer

- BS, Accounting, Boise State
- 20+ years accounting and finance
- 20+ years public accounting at large and mid-size companies



Brent Pope

Chief Operating Officer

- GM Institute ME & SMU MBA
- Lean Manufacturing
- ~30 years Auto/Transp. Industry



Capt. Grant Begley (Ret)

Chairman of the Board

- USNA '75
- 26 Years U.S. Navy – Top Gun Designated Pilot
- Aerospace Executive with Vast Experience on Boards and Leadership Roles



Monty West

VP People & Culture

- CHRO / VP HR – 20+ yrs scaling businesses
- M&A integration – Trinity, L3Harris, Goodman
- Talent & leadership strategy – Executive coach



Steve Mathias

EVP Sales

- 30+ years Aerospace executive, senior leadership experience with military operations
- Former Deputy Chief of Staff G-8 for the U.S. Army Special Operations Command
- Global Sales & BD Leader with Key Aviation Co.'s



Hugues Wizniewski

VP, R&D/Engineering

- Post Grad, Comp. Science, Pierre and Marie Curie Univ.; B.S. Université Côte d'Azur
- 30+ years technical leadership
- 17 years at Autodesk; Director, Geospatial



EAGLE NXT

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