INVESTOR PRESENTATION

EAGLE NXT

NYSE:UAVS
Q2 2025

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BUILT BY OUR HISTORY.
BUILDING OUR FUTURE.

For years, we have earned a reputation as a trusted leader in aerial intelligence — building products our partners rely on, forging relationships across critical industries, and assembling a team focused on the horizon, ready to create what the world needs next.

As we evolve from AgEagle to EagleNXT, we honor our legacy while positioning for the future. Our products will evolve. Our solutions will advance. But our DNA remains unchanged.

EagleNXT delivers intelligence that safeguards and empowers our world.

Our Mission: Protecting what matters most: ***lives, land, and the pursuit of peace***

EAGLE NXT

EAGLE NXT

Best-in-class unmanned aerial systems (UAS), sensors and software solutions for customers worldwide in the commercial and government verticals

SYSTEMS

eBee TAC drone - the first fixed-wing drone to be added to the Defense Innovation Unit (DIU) Blue UAS list and to be cleared to fly over humans

SENSORS

Multi-spectral, Thermal, High-Res RGB drone cameras for land surveying and topographic mapping, urban planning, crop mapping, thermal mapping and more

SOFTWARE

eMotion – flight planning for eBee. Intuitive mission planning, control & monitoring, data preparation and provision for post-processing

[00 - eBee VISION - DEFENSE VIDEO - BLUE UAS (2).mp4]

PRODUCTS

EAGLE NXT

Best-in-Class Products #1 fixed wing drone in the world & leading provider in the US according to the FAA. Meticulous design process spanned over 2 years

Record Orders, Surging Drone Revenue $13.4M FY24 while achieving three of its largest orders in company history highlighted by a $3.4M largest single order to the French Army, drone sales revenue for Q1 2025 increased 98.4%

Key Operational Refinements Net income $7.06M, up 211%, gross profit improved 14.5% year-over-year to $6.3M, Q1 2025 total operating expenses decreased 27.9%

Strong Pipeline 50+ active high PWin opportunities, 6 large eBee orders (as of 4/15/25)

Expert Leadership 80+ years combined aerial intelligence experience between CEO, Chairman, and EVP Sales; senior positions include Northrop Grumman, Raytheon, Bell, US Navy and its Top Gun pilot program

UAS Market Growth UAS procurement funding projected to increase from the current worldwide level of just over $14 billion annually in 2024 to $23.1 billion in 2033, totaling $186.8 billion over the next 10 years[1]

98%
Drone **Revenue**

28%
Operating **Expenses**

PARTNERS

DEFENSE INNOVATION UNIT

US Army Corps of Engineers

HEXAGON US FEDERAL

WORLD BANK GROUP

ARMEE DE TERRE French Army

CERTIFIABLE UAV & DRONE TECHNOLOGIES

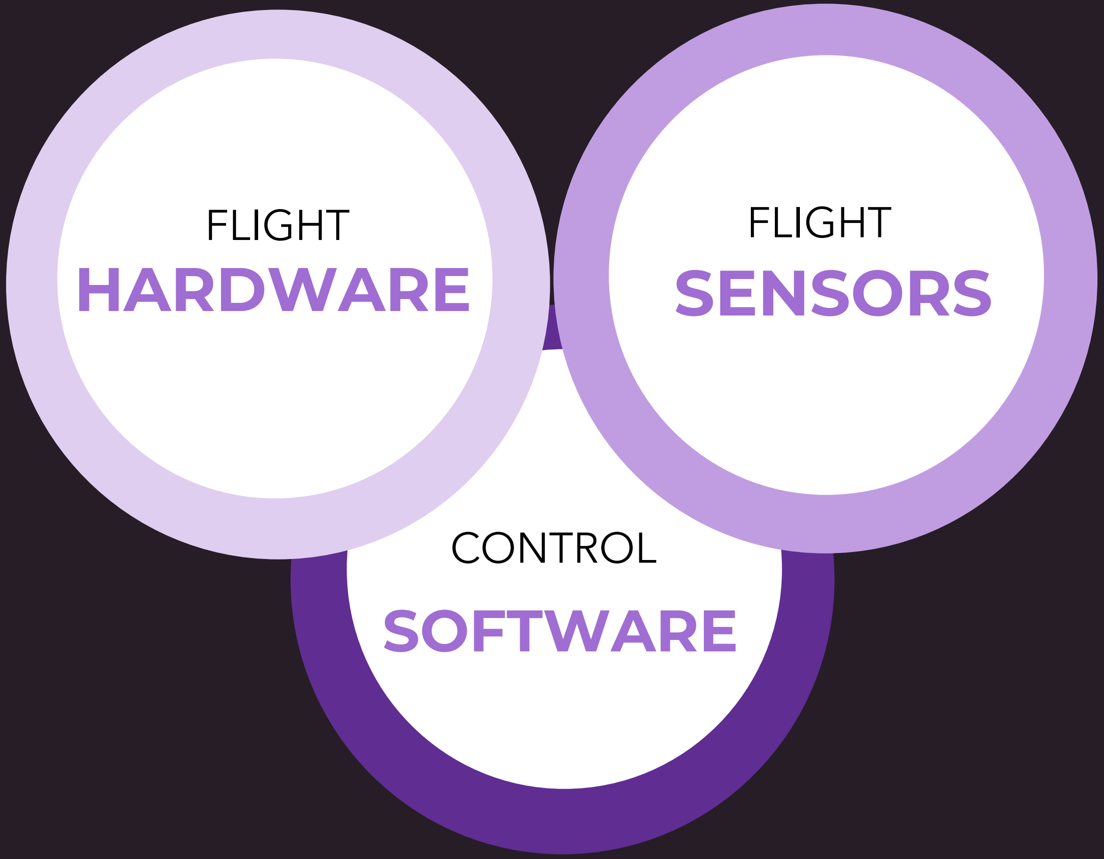
EAGLE NXT

Our Mission:

Protecting what matters most: *lives, land, and the pursuit of peace*

Our Markets:

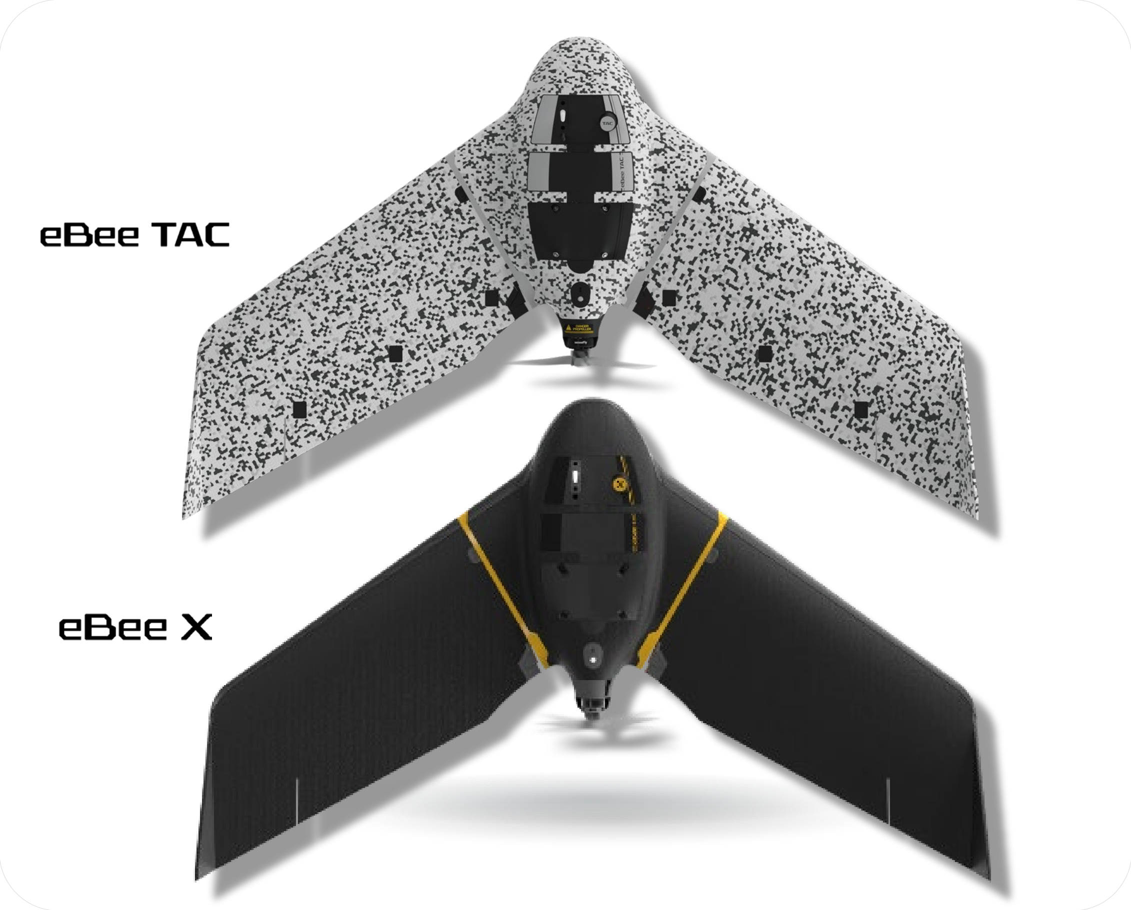
Defense
Public Safety
Agriculture & Civil/Commercial



System-Solutions Creating State-of-the-Art Drones, Sensors, and System Software

HARDWARE

High Precision FIXED-WING DRONES



#1 fixed wing drone in the world & leading provider in the USA according to FAA

NYSE:UAVS

eBee

- Performed over one million flights globally
- Lightweight, hand-launched and able to operate vast distances Beyond-Visual-Line-of-Sight (BVLOS)
- First UAVs to be approved by the FAA for Operations Over People (OOP) and Operations Over Moving Vehicles in the United States
- First drone to receive EASA Design Verification for BVLOS and OOP and first to receive EASA's C2 Certificate
- eBee X cleared to fly OOP in Canada and BVLOS in Brazil
- In April 2023, awarded Contract by DoD Defense Innovation Unit to Equip eBee VISION drones with RAS-A IOP compliant ground control capabilities

EAGLE NXT

High Precision FIXED-WING DRONES

Light weight	Deployment	Flight time	Wireless range
3.5 lbs / 1.6 kg	**3 min**	**Up to 90 min**	**Up to 12 mi / 20 km**

- Validated as cyber-secure
- Radio data link encryption AES-256
- Drone log file suppression
- Protected by secure element
- Encrypted SD card

eBee VISION is NDAA-compliant

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HARDWARE

eBee VISION

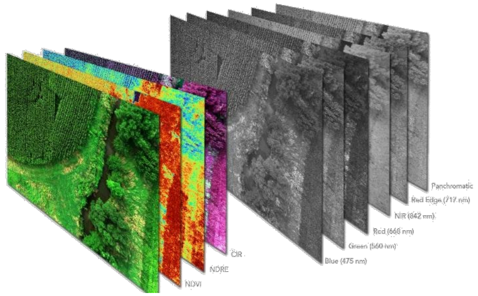
- Complies with NATO standard STANAG 4609 (digital motion imagery) interoperability
- Ground Control System (GCS) also integrates civil protocols (USB-C) to broadcast real-time video for homeland security missions
- Complies with the Robotics and Autonomous Systems – Air (RAS-A) Interoperability Profile federal standard and provides enhanced MAVLink protocol support.
- Supports the soldier robotic controller (SRoC) controllers and enables common situational awareness through integration with the Android Tactical Assault Kit (ATAK).

High Precision SENSORS

RedEdge-P™

Altum-PT™

RedEdge-P™ dual



RedEdge-P™ + Altum-PT™

- Best in class multispectral, panchromatic & thermal sensors
- Integrated with over 150 different drones
- Featured in over 100 research publications globally
- One of the market leaders for agricultural drone applications

RedEdge-P™ dual

- 10 spectral bands at 1.6 MP each
- Purpose-built for mirroring Landsat 8 and Sentinel-2 satellite bands at higher resolution of 0.8 inch per pixel at 200 feet
- Doubles analytical capabilities with single camera workflow
- Coastal blue band – the first of its kind – specifically designed for:
  - vegetation analysis of water bodies
  - water management
  - habitat monitoring, protection and restoration
  - Vegetation species and weeds identification

EAGLENXT

WORLD-CLASS CUSTOMERS

DRONES

U.S. AIR FORCE

UNITED STATES MARINE CORPS

THUNDERBOLT

U.S. BORDER PATROL

ROCKET DNA
DRONES & AUTOMATION

28e GROUPE GEOGRAPHIQUE

ARMEE DE TERRE

OAK RIDGE
National Laboratory

PNUD

DNIT
DEPARTAMENTO NACIONAL DE INFRAESTRUTURA DE TRANSPORTES

Tohono O'odham Community College

SENSORS

U.S. NAVAL RESEARCH LABORATORY

CultiWise
Sometimes, less is more

ALVO

OEM

wingtra

QUANTUM SYSTEMS

EAGLE NXT

KEY GROWTH DRIVERS

Expanding Drone Market

Global drone industry is growing rapidly across a multitude of sectors positioning AgEagle to capitalize across the board with its focus on end-to-end drone solutions

Government and Defense Contracts

Use of drones for public safety, military reconnaissance, and surveillance has driven record orders in the sector and a strong growing order pipeline

Regulatory Tailwinds

FAA and other regulatory bodies are increasingly supportive of drone operations beyond visual line of sight (BVLOS), opening significant commercial opportunities

Precision Agriculture

As food security and climate concerns grow AgEagle is uniquely positioned to provide farmers aerial imagery and analytics to optimize crop yields

Environmental & Sustainability Trends

Drones & Specialty cameras play a critical role in environmental monitoring, carbon farming, conservation, and reforestation, which align with ESG investment priorities

EAGLENXT

MARKET LANDSCAPE

$60B → **2024**

37% → **CAGR**

$418B **2034**

Commercial Drone Market Size 2024 to 2034 | Precedence Research - August 2024

UAS procurement funding projected to increase from the current worldwide level of just over $14 billion annually in 2024 to $23.1 billion in 2033, totaling $186.8 billion over the next 10 years[1].

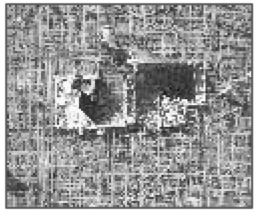
DEFENSE

SURVEILLANCE

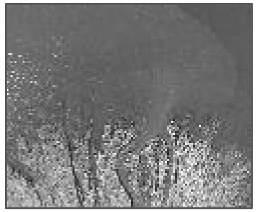
PUBLIC SAFETY

AGRICULTURE

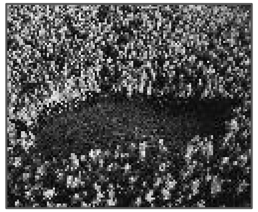
CONSTRUCTION



ENVIRONMENTAL MONITORING

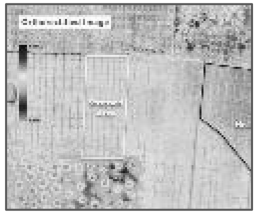


FORESTRY



MINING, QUARRIES

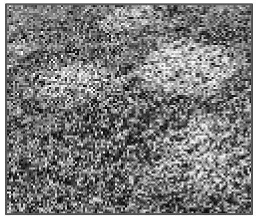
RESEARCH & EDUCATION



SERVICE PROVIDERS

SURVEYING, MAPPING, GIS

TURF MANAGEMENT



UTILITIES & ENGINEERING

COMPETETIVE ADVANTAGES

EAGLENXT

FIXED-WING EFFICIENCY

eBee drones fly up to 90 mins and cover 5× more area than typical quadcopters, lowering labor costs and boosting productivity

REGULATORY APPROVALS

First drones cleared by FAA for Operations Over People, plus EU C2 certification and Blue UAS status for U.S. defense adoption

ADVACED SOFTWARE

GNSS-denied capability, STANAG 4609 compliance for defense, and tactical landing features that increase mission flexibility

DEFENSE TRACTION

Growing global military contracts (U.S., France, UAE) with eBee TAC and eBee VISION positioned for government and NATO use

AGRICULTURAL IMPACT

Proven results in large-scale farming (e.g., Atvos in Brazil), delivering higher yields, cost savings, and sustainability benefits

INTEGRATED ECOSYSTEM

Hardware, sensors, and software bundled into sector-specific solutions for agriculture, surveying, infrastructure, and defense

EAGLENXT

Q2 2025 Revenue

Revenue: $4.2 million, up 23.7% year-over-year, compared to $3.39 million in Q2 2024

Drone sales specifically drove revenue growth, increasing by 92% to $2.9 million

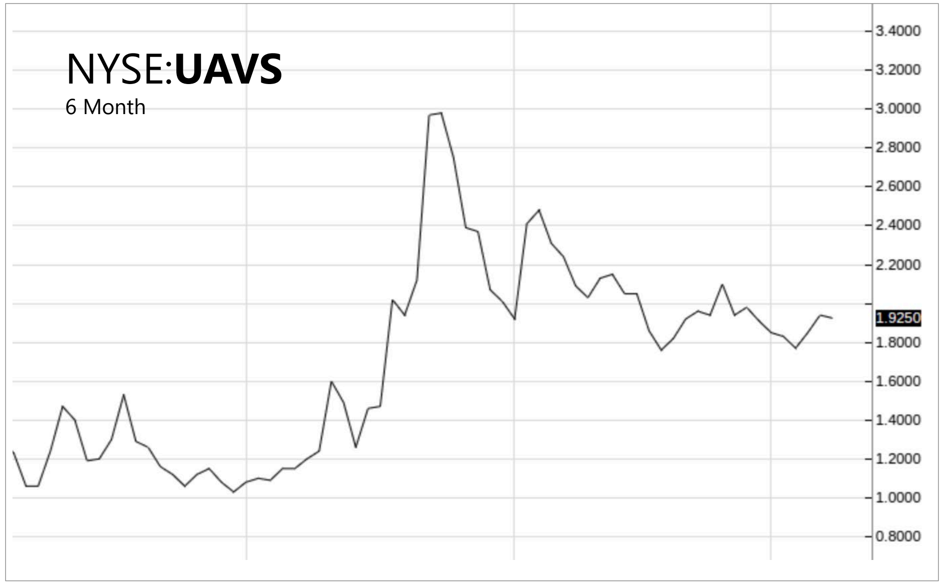
Based on rolling twelve-month (TTM) data from mid-2025, total revenue is **$13.95 million**

Market Cap Growth

- End of 2024: ~$16M
- September 2025: ~$66M
- +300% YoY increase; +1,200% vs. Sep 2024

Equity Performance (6 Month)

- Low of ~$1.03 in late June 2025
- Peaked at ~$3.61 in July (+250% rally)
- Stabilized at $1.85–$1.94 range in September



Recent Share Price:	$2.08
52-Week High/Low:	$4.24/$0.92
Avg. Volume	498,125
Market Capitalization:	75.1 Million
Shares Outstanding:	35.48 Million
Fiscal Year End:	December 31

Best-in-Class Products

#1 most used conventional fixed wing drone in the US according to the FAA’s data. Meticulous design process spanned over 2 years driven by extensive customer input to optimize eBee VISION for tactical surveillance use

Key Operational Refinements

Gross profit improved 14.5% year-over-year to $6.3M, total operating expenses decreased 57.6% year-over-year, including impairment + $6.8M true OpEx reduction

Strong Pipeline

50+ high Pwin opportunities active, 6 Large eBee orders pending

Expert Leadership

Over 50 years combined aerial intelligence experience between CEO and Chairman, senior positions include Northrop Grumman, Raytheon, US Navy and its Top Gun pilot program

UAS Market Growth

UAS procurement funding projected to increase from the current worldwide level of just over $14 billion annually in 2024 to $23.1 billion in 2033, totaling $186.8 billion over the next 10 years[1]

MANAGEMENT & BOARD

EAGLENXT

Bill Irby
Chief Executive Officer
- USNA '89 B.S. Eng & JHU M.S. Tech Mgt
- 5 Years USMC
- 30 Years Defense Industry

Alison Burgett
Chief Financial Officer
- BS, Accounting, Boise State
- 20+ years accounting and finance
- 20+ years public accounting at large and mid-size companies

Brent Pope
Chief Operating Officer
- GM Institute ME & SMU MBA
- Lean Manufacturing
- ~30 years Auto/Transp. Industry

Capt. Grant Begley (Ret)
Chairman of the Board
- USNA '75
- 26 Years U.S. Navy – Top Gun Designated Pilot
- Aerospace Executive with Vast Experience on Boards and Leadership Roles

Monty West
VP People & Culture
- CHRO / VP HR – 20+ yrs scaling businesses
- M&A integration – Trinity, L3Harris, Goodman
- Talent & leadership strategy – Executive coach

Steve Mathias
EVP Sales
- 30+ years Aerospace executive, senior leadership experience with military operations
- Former Deputy Chief of Staff G-8 for the U.S. Army Special Operations Command
- Global Sales & BD Leader with Key Aviation Co.'s

Hugues Wizniewski
VP, R&D/Engineering
- Post Grad, Comp. Science, Pierre and Marie Curie Univ.; B.S. Université Côte d'Azur
- 30+ years technical leadership
- 17 years at Autodesk; Director, Geospatial

EAGLE NXT

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